Sentry Optimal Growth

DIRECT PRIVATE MARKETS

INVESTMENT MANDATE FACT SHEET | 8 SEPTEMBER 2026

DIRECT

13%	1-8%	12.30%	YEAR 3-YEAR 5
BASE P.A. / COMPOUNDED	POTENTIAL MATURITY UPSIDE	CPI + 8%	CURRENT LAUNCH TERMS

INTERNAL PRODUCT RISK: MODERATE | 3 OF 5

INVESTMENT OBJECTIVE

To combine a contract-backed annual base-return framework with film, media, production-support and defensible intellectual-property cash flows, plus contingent participation in realised project profit at maturity.

INVESTMENT POLICY

- Prioritise executed distribution, presale, minimum-guarantee and service contracts together with controlled collections.
- Underwrite chain of title, budgets, completion readiness, incentives, delivery milestones and counterparty quality.
- Develop reusable support-service assets and IP pipelines only where rights, economics and commercial utility are evidenced.

MANDATE FACTS

MASTER / SERIES
SENTRYECP / Series C - Optimal Growth

PLACEMENT ROUTE
Direct Private Markets / private-equity placement

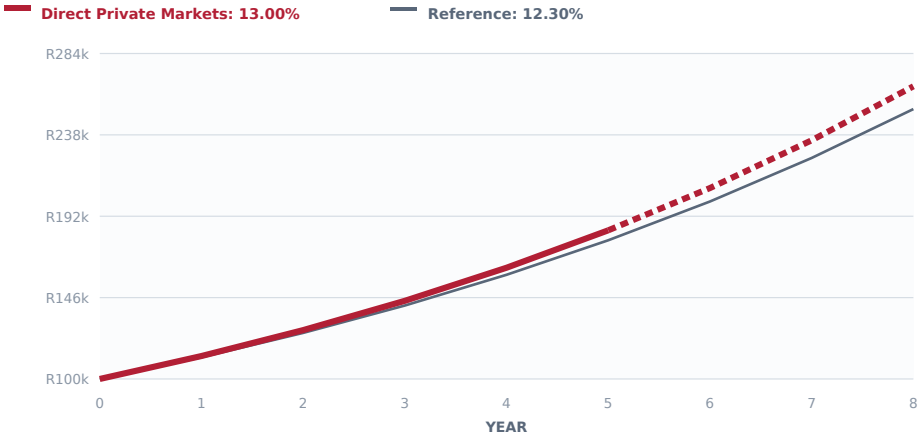
LEGAL INTEREST
Limited Partner / Series Participation Interest

PORTFOLIO RESPONSIBILITY
Louis J. Pieterse - CIO / Portfolio Manager

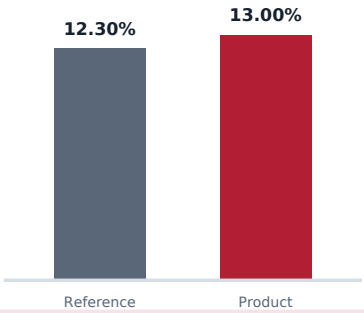
CAPITAL DEPLOYMENT
100% of net investable capital within 21 days

LIQUIDITY DESIGN
Term-based and matched to underlying cash cycles

ILLUSTRATIVE GROWTH OF R100,000



BENCHMARK CONTEXT



0.70 percentage points above

current annual reference

3-TO-8-YEAR VALUE LENS

VALUE FROM R100,000	YEAR 3	YEAR 5	YEAR 7	YEAR 8
Direct Private Markets	R144,290	R184,244	*R235,261	*R265,844
CPI + 8%	R141,625	R178,607	R225,247	R252,952

Annual compounding, no withdrawals. *Beyond current maximum launch term; mathematical context only.

Maturity upside: +R1,000 to +R8,000 per R100,000 original capital, if realised.

Return chart is a mathematical illustration, not historical performance. No independently verified Sentry wrapper performance series is presented.
Benchmark is a reporting comparator and is not risk-equivalent to the mandate or a contractual hurdle unless the Series documents state otherwise.

Benchmark data: July 2026 CPI 4.30% plus 8.00%. Source: Statistics South Africa, Consumer inflation slows in July 2026 (statssa.gov.za)
Product terms: Sentry Capital mandate presentations dated 25 Aug 2026; Sentry Direct Private Markets Product Guide dated 27 Jul 2026.

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RISK PROFILE: MODERATE / 3 OF 5

Presales reduce sales risk; principal residual risks are completion, delivery, budget, buyer credit, rights or title, collections, FX and illiquidity. Internal product classification; not an external rating or guarantee.

HOW THE MANDATE EARNS

1 CONTRACTS

Distribution, presale and service agreements.

2 COLLECT

All project receipts enter controlled accounts.

3 PROTECT

Approved costs, completion needs and reserves.

4 SERVICE

Base component and principal through the waterfall.

5 SHARE

Only realised residual profit funds maturity upside.

CAPITAL GUARDIANSHIP FRAMEWORK

UNDERWRITING FOCUS	ACTIVE MANAGEMENT RESPONSE
Rights and contracts	Verified chain of title, defensible IP and executed distribution, presale or service terms.
Completion readiness	Budget, contingency, production milestones, delivery quality and completion planning.
Incentive administration	Eligibility, approval, qualifying spend, claim evidence and receipt timing.
Controlled collections	All project receipts, approved costs, reserves and priority servicing through the waterfall.
Realised upside	Residual profit participation only after approved costs, base servicing and principal priorities.

ROUTE AND LEGAL ARCHITECTURE

Investor > **Series Participation Interest** **Series C - Optimal Growth** **Asset SPV / batch / project** > **Controlled cash-flow waterfall**

Sentry Capital acts as General Partner of the private South African en-commandite partnership; the Series is not a collective investment scheme. The signed ECP records Sentry Capital as a juristic representative of Al Mabroor Capital t/a AM Capital (FSP 53479).

INVESTOR SNAPSHOT

IN PLAIN ENGLISH

We finance contracted film production, reusable on-set infrastructure and rights that can earn licensing or royalty income.

MANDATE SCALE / AUM CONTEXT

R60m planned opening film, media and IP mandate allocation. This is planned capacity, not current AUM.

SECTOR OPPORTUNITY

NFVF's pre-Covid baseline estimated R7.18bn total production impact and 31,444 jobs in 2019/20.

100% CAPITAL ALLOCATION

100% of net investable capital targeted to approved film, media, IP and production-support assets within 21 days.

CLIENT FEES AND RETURN BASIS | UPDATED 8 SEP 2026

Initial fee: 1.50% once-off in Year 1. Ongoing broker fee: 0.50% p.a. from Year 2, subject to written mandate. Return basis: 13% annual base plus contingent 1-8% maturity upside where realised, stated before investor-specific fees and tax.

Sources: signed Master ECP SC7 (12 Jun 2026); Sentry Optimal Growth materials (25 Aug 2026); NFVF 2020/21 Economic Impact report (2019/20 base year).

LOUIS J. PIETERSE | CIO / PORTFOLIO MANAGER

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